

## ASX / Media Release

20 December 2017

ASX code: **K2F**

### Prospectus Offer Closed

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As announced, on 19 December 2017 K2Fly Limited (ASX Code: **K2F**) (**Company**) issued a cleansing prospectus (**Prospectus**) pursuant to Section 708A(11) of the Corporations Act 2001.

The Offer as referred to in the Prospectus has been closed.

The Company confirms that it will not be issuing any fully paid ordinary shares (**Shares**) pursuant to the Offer under the Prospectus.

**ENDS**

**For further information, please contact:**

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**About K2fly**

K2fly Ltd is an ASX listed Technology company which targets asset intensive industries. It supplies people, products and strategic alliances focussed on solving problems for clients.

K2fly owns the following technologies for use in Tier 1 companies:

**Infoscope** : A Data Collaboration solution

**ADAM**: Asset Data Analysis Management

**NovIn**: Real Time Asset Inspection Management App

**DocMan**: Mobility Solution: Task Management App

**TagMan**: Mobility Solution: Asset Verification App

K2fly also re-sells market leading software which has been developed by industry leaders in the USA, Australia, Europe and the UK. These solutions come from OBI Partners (USA), Kony (USA), Pointerra Limited (Aus), ABB (Switzerland) and Capita plc (UK), where they have an outstanding track record of delivering benefits to clients. K2fly has strategic alliances with global technology companies such as: GE(USA) and SAP (Germany).

In addition, K2fly provides cutting edge advice, consultancy and services when it deploys its subject matter experts who have extensive domain knowledge in such areas as Rail, Electricity, Gas, Water, Mining, Oil & Gas, Facilities Management, Aviation and Defence.

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