

## ASX / Media Release

14 December 2017

ASX code: **K2F**

### Appendix 3Y and Appendix 3B Corrections

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Further to the response letter to ASX dated 11 November 2017 and given the importance K2Fly Limited (ASX Code: K2F) (**Company**) places on compliance with ASX Listing Rules, one of the first tasks allocated following the appointment of the new company secretaries was a reconciliation of the Company's share registry with the securities the Company has on issue and previous disclosure relating to those issues.

As part of that due diligence process the Company has become aware of the following matters that require clarification or correction.

#### Appendix 3Y Corrections

As part of the Options Entitlement Prospectus dated 12 April 2017, in which all shareholders were offered a 1 for 5 non-renounceable entitlement issue for new options (**Loyalty Options**), Mr Miller and Mr Canby participated in the Entitlement Loyalty Options. The Loyalty Options they were entitled to receive and that they would be participating in the taking up their Loyalty Options was disclosed to the market and set out in Section 9.2 (page 29) of the Prospectus. The Loyalty Options that they also received were disclosed to the market in the Company's Annual Report page 11.

Due to administrative oversight, the Loyalty Options have not been included in the Appendices 3Y lodged by Mr Miller and Mr Canby since taking up their Entitlement.

This oversight relates to past dealings by Mr Miller and Mr Canby, prior to much stricter practices being introduced relating to **any dealings** by directors in **any securities** of K2F, disclosure relating to those dealings and the appointment of the new company secretaries. Mr Miller and Mr Canby have also been advised to ensure that any future Appendices 3Y lodged on their behalf must include **ALL** their securities holdings in K2F.

Attached is an amended Appendix 3Y for Mr Brian Miller which corrects an omission of 63,998 listed options from Mr Miller's previous Appendix 3Ys. These listed options have been held by Mr Miller since 19 May 2017 and do not represent new securities acquired by Mr Miller.

Attached is an amended Appendix 3Y for Mr Neil Canby which corrects an omission of 30,000 listed options from Mr Canby's previous Appendix 3Ys. These listed options have been held by Mr Canby since 19 May 2017 and do not represent new securities acquired by Mr Canby.

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### **Appendix 3B Correction**

Attached is an amended Appendix 3B to replace the appendix lodged with the ASX on 4 December 2017. This replacement Appendix 3B:

- corrects the number of shares quoted on ASX to 35,564,391 (previously stated as 35,564,399);
- corrects the number of shares not quoted on ASX to 15,223,144 (previously stated as 15,223,136); and
- in respect of securities the subject of escrow arrangements, clarifies the date upon which those securities are due to be released from escrow.

**ENDS**

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**About K2fly**

K2fly Ltd is an ASX listed Technology company which targets asset intensive industries. It supplies people, products and strategic alliances focussed on solving problems for clients.

K2fly owns the following technologies for use in Tier 1 companies:

**Infoscope** : A Data Collaboration solution

**ADAM**: Asset Data Analysis Management

**NovIn**: Real Time Asset Inspection Management App

**DocMan**: Mobility Solution: Task Management App

**TagMan**: Mobility Solution: Asset Verification App

K2fly also re-sells market leading software which has been developed by industry leaders in the USA, Australia, Europe and the UK. These solutions come from OBI Partners (USA), Kony (USA), Pointerra Limited (Aus), ABB (Switzerland) and Capita plc (UK), where they have an outstanding track record of delivering benefits to clients. K2fly has strategic alliances with global technology companies such as: GE(USA) and SAP (Germany).

In addition, K2fly provides cutting edge advice, consultancy and services when it deploys its subject matter experts who have extensive domain knowledge in such areas as Rail, Electricity, Gas, Water, Mining, Oil & Gas, Facilities Management, Aviation and Defence.

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